

Goldman Sachs International

Compliance Operations Department
| Peterborough Court | 133 Fleet Street | London, EC4A 2BB |

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To: Banking, Finance and Insurance Commission
Fax No: +32 2 220 5903
Attn: Mr. G. Delaere

From: Sean Rogers
Date: 26 July 2007
Tel: +44 (0) 20 7552 9205
Email – sean.rogers@gs.com

Please do not separate this cover sheet from the attached disclosure.

**CHAPTER I - LAW OF 2 MARCH 1989
Form A: initial declaration of interest held in a listed company**

Please find attached a copy of The Goldman Sachs Group, Inc's Subsequent declaration of interest in Omega Pharma NV.

cc.

Company Secretary - Omega Pharma NV
Fax: +32 9 381 0220
Mr. Sam Sabbe, Chief Financial Officer (CFO)
Mr. Jan Peeters, Chief Financial Officer (CFO) Arseus
E-mail: sabine.vancoppenolle@omega-pharma.be ,
info@omega-pharma.be

Number of pages transmitted including cover page: 4
Please ring +44 (0) 207-051-1704 if you do not receive all pages.
Regulated & Authorized by The Financial Services Authority

Initial declaration of interest

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CHAPTER I - LAW OF 2 MARCH 1989

Form A: initial declaration of interest held in a listed company

0. To be sent to:

- the listed company concerned
- Banking, Finance and Insurance Commission
Supervision of Financial Information and Markets
For the attention of Mr. G. Delacre
Rue du Congrès 12-14, 1000 BRUSSELS - BELGIUM
Fax: +32 2 220 59 03 – e-mail: fmi.fin@cbfa.be

1. Name of company concerned : Omega Pharma NV

2. Details of the person making the declaration¹ in the capacity as declarant acting for own account / in the capacity as declarant acting on behalf of a third party² / ~~in the capacity as agent³~~a) *natural person*

surname + first name

Rogers, Sean

address

Goldman Sachs International
Peterborough Court, 133 Fleet Street, London,
EC4A 2BB

phone number (optional)

+44 (0) 20 7552 9205

b) *legal person*

legal form + company name

Goldman Sachs Group, Inc

registered office

85 Broad Street, New York, NY 10004, USA

phone number

+44 (0) 20 7552 9205

fax number

+44 (0) 20 7774 4859

name and capacity of the

Sean Rogers

signatory of the declaration

Executive Director, Compliance Operations

3. Items covered by the declaration

Preliminary remarks

Where the declaration is made by related persons or persons acting in concert, tables I and II shall be completed as many times as necessary:

- first for each of these persons *separately*, even where none of them reach a threshold as defined by law (see Article 8, § 1, 3°, of the Royal Decree of 10 May 1989)⁴;
- then for the *group* of related persons or persons acting in concert (see Article 2, §§ 1 and 2, of the Law of 2 March 1989).

¹ Cross out what is not appropriate.

² I.e. where a third party holds rights for the account of another person.

³ Each time a person who is subject to declaration entrusts this task to another person.

⁴ Except in the case of natural persons acting in concert none of whom possess a number of securities representing 5% or more of effective voting rights: these may make a joint declaration, without indicating the individual holders (Article 2, § 3, paragraph 2, of the Law of 2 March 1989).

Initial declaration of interest

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Table I : general information

Name of the company concerned	Omega Pharma NV
Rights held by / for the account of ¹ (cross out what is not appropriate)	Please see Appendix A Goldman Sachs Group, Inc 85 Broad Street, New York, NY 10004, USA
Related to	Please refer to Appendix A
Acting in concert with	Not applicable
Date of completion of the situation giving rise to the declaration	26 July 2007
Sources relating to the denominator	Company website

Where a third party holds rights for the account of another person.

* For natural persons: surname and first name + address; for legal persons: legal form, company name and address of registered office.

Table II : calculation of the stake

	denominator (a)	numerator (b)	% (b/a)
1. Effective voting rights attaching to securities <ul style="list-style-type: none"> • representing the capital • not representing the capital 	26,197,000	1,307,780	4.99
2. Future voting rights, potential or not, resulting from <ul style="list-style-type: none"> ▪ rights and commitments for conversion into or subscription of securities to be issued, viz.: <ul style="list-style-type: none"> (x) bond conversions ◇ loan conversions ◇ exercise of warrants ◇ others (give details as appropriate) • rights and commitments for acquisition of issued securities, viz.: <ul style="list-style-type: none"> ◇ options ◇ warrants relating to issued securities ◇ commitments arising from a contract ◇ others (give details as appropriate) 			
Total	26,197,000	1,307,780	4.99
<u>Mention</u> Rights and commitments for conversion into, subscription of or acquisition of securities, subject to conditional clauses: <ul style="list-style-type: none"> • bond conversion • exercise of warrants • others (give details as appropriate) 			
For rights and commitments from which future voting rights may arise, please specify the waiting or exercise period			

Initial declaration of interest

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4. Additional information to be provided if the number of securities held is equal to or greater than 20 % (see Article 8, paragraph 3 of the Royal Decree of 10 May 1989)


a. Description of the overall strategy in the course of which the acquisition is made:

b. Number of securities acquired during the 12 months preceding this declaration, and manner of acquisition:

	number	manner of acquisition
1. Effective voting rights attaching to securities <ul style="list-style-type: none"> • representing capital • not representing capital 		
2. Future voting rights, potential or not, resulting from <ul style="list-style-type: none"> • rights or commitments for conversion into or subscription of securities to be issued, viz.: <ul style="list-style-type: none"> ◊ bond conversions ◊ loan conversions ◊ exercise of warrants ◊ others (give details as appropriate) • rights and commitments for subscription or acquisition of issued securities, viz.: <ul style="list-style-type: none"> ◊ options ◊ warrants relating to issued securities ◊ commitments arising from a contract ◊ others (give details as appropriate) 		

5. Description, possibly in the form of an organizational chart, of the structure of control of the company(ies) subject to declaration (optional)

Done on 26 July 2007 in London


 Sean Rogers
 (Signature)

Annexes to be sent only to the Banking, Finance and Insurance Commission (mandatory by virtue of Article 4, § 1, paragraph 1, of the Law of 2 March 1989): the documents relating to the operation(s) giving rise to the declaration.