

## Disclosure of received notification

Nazareth (Belgium) - September 25, 2009 (5:45 PM CET) – In accordance with the provisions of the Law of May 2, 2007 regarding the disclosure of major shareholdings in listed companies, Omega Pharma informs that it has received a notification of shareholdings from **Capital Group International** (dated September 24, 2009).

Based on the denominator of 24,227,303 (total number of voting rights) and the relevant notifications, the structure of the shareholding is as follows:

| Situation September 25, 2009        | Number of voting rights | % of total |
|-------------------------------------|-------------------------|------------|
| Couckinvest NV/Coucke (*)           | 7,271,746               | 30.01%     |
| Omega Pharma NV (*) treasury shares | 934,994                 | 3.86%      |
| Capital Group International Inc.    | 687,026                 | 2.84%      |
| Public                              | 15,333,537              | 63.29%     |

*(\*) related parties as specified in the Belgian Company Code  
(1) notification dd. 22 September 2008 and notified transaction dd. 29 January 2009  
(2) notification dd. 22 September 2008*

The original notification form is also available on the corporate website [www.omega-pharma.be](http://www.omega-pharma.be), both under the section Press Releases as in the Investor Center under the menu item 'Info for shareholders'.

For more information, please contact:

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