



Disclosure in accordance with the Law of May 2, 2007

Nazareth (Belgium) - September 12, 2008 (19:30 u) – In accordance with the stipulations of article 15 of the Law of May 2, 2007 regarding the disclosure of major shareholdings in listed companies, Omega Pharma publishes to day the following information, status on September 1, 2008 and not modified since.

- The total share capital of Omega Pharma NV amounts to 16,464,661.41 euro.
- The total number of securities conferring voting rights is 24,227,303;
- Each security corresponds with one vote. Hence the Total number of voting rights ('the denominator') is also 24,227,303.
- The total number of rights to subscribe for securities conferring voting rights that have yet to be issued is 171,305 and only refers to warrants. Upon exercise of each warrant, one securities with one voting right is created.
- If all warrants would be executed there would consequently be 24,398,608 voting rights (24,227,303 + 171,305).
- Article 11 of the articles of association of Omega Pharma NV stipulates that participations need to be disclosed when they surpass the thresholds of 3%, 5% and multiples of 5% (calculated on the basis of 'the denominator').

This information is also available on the corporate web site www.omega-pharma.be, in the 'Investor Center' under the menu item 'Info for shareholders' (http://www.omega-pharma.be/EN/content_inv.php?declid=2&tabid=7&rubriekid=15). The information on the web site will be updated for each modification. Modifications will also be communicated in a press release before the end of the calendar month during which one of these numbers has changed.

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