

Transparency Information

Nazareth (Belgium) - July 26, 2010 (5.45 pm) – In accordance with the provisions of Article 15 of the Law of May 2, 2007 regarding the disclosure of information in listed companies, Omega Pharma announces the creation of 3,777 new shares (dated July 2nd) as a result of the exercise of warrants during the exercise period of June 2010.

The capital structure of Omega Pharma, status on July 2nd and not modified since, is as follows:

- The total share capital of Omega Pharma NV amounts to EUR 16,467,228.26
- The total number of securities conferring voting rights is 24,231,080
- Each security corresponds to one vote. Hence the total number of voting rights ('the denominator') is also 24,231,080
- The total number of rights to subscribe for securities conferring voting rights that have yet to be issued is 284,452 and only refers to warrants. Upon exercise of each warrant, one security with one voting right is created
- If all the warrants would be executed, there would consequently be 24,515,532 voting rights (24,231,080 + 284,452)

This information is also available on the corporate website www.omega-pharma.be in the section 'Investors Center' under the menu 'Info for shareholders'. The information on the website is updated after each modification.

For more information, please contact

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