



Press release  
Regulated information

## Europese Commissie reports it has no objection against takeover of Omega Pharma by Couckinvest

Nazareth (Belgium) - 15 December 2011 (7:45 a.m. CET). Omega Pharma (OME BB, OMEP.BR), the specialist in over-the-counter medicines and healthcare products, reports that Couckinvest NV has been officially notified that the European Commission has no objections against the intended takeover of Omega Pharma NV. This became evident from the decision that the European Commission has published yesterday under article the European Commission having issued a decision under Article 56(1)(b) of Council Regulation (EC) 139/2004 .

This implies the fulfilment of one of the conditions for the success of the public takeover bid by Couckinvest NV of EUR 36 cash per share on all shares and warrants issued by Omega Pharma and not yet owned by Couckinvest or Omega Pharma.

The initial acceptance period of this takeover bid runs until 20 December 2011 and the results will be published no later than on 27 December 2011.

The prospectus (the offer document) and the acceptance forms are available in electronic format on the website of Omega Pharma ([www.omega-pharma.be](http://www.omega-pharma.be)) and these documents are also available without any expense on the websites and at the desks of the paying agent banks (BNP Paribas Fortis, ING and Dexia).

*For more information, please contact*

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