



Press release  
Regulated information

## Omega Pharma discloses the results of the reopened takeover bid by Couckinvest

- The bidder now holds/controls 97.10% of all shares outstanding
- Squeeze-out procedure starts 16 January 2012 and runs until 3 February 2012.

Nazareth (Belgium) - 13 January 2012 (7:45 a.m. CET). Omega Pharma (OME BB, OMEP.BR), the specialist in over-the-counter medicines and healthcare products, discloses that 1,401,203 shares have been tendered during the reopening of the takeover bid by Couckinvest (from 27 December 2011 until and including 6 January 2012). Together with the 11,280,999 shares that were already tendered during the initial acceptance period and including the shares in Omega Pharma already held by the bidder before the bid (i.e. 7,255,501 shares) and by Omega Pharma (i.e. 3,618,639 treasury shares), this corresponds to 97.10% of all shares outstanding. No warrants have been tendered in the bid. Payment of the shares tendered during the mandatory reopening is scheduled for 27 January 2012.

Pursuant to article 513 of the Belgian Company Code and articles 42 and 43 of the Belgian Royal Decree on public takeover bids, Couckinvest now proceeds with a simplified squeeze-out under the same terms and conditions in order to acquire all shares and warrants not yet acquired. The squeeze-out procedure starts 16 January 2012 and runs until and including 3 February 2012, 4:00 p.m. CET. Publication of the results of the squeeze-out is scheduled for 10 February 2012. Payment of the shares and warrants tendered during the squeeze-out is scheduled for 17 February 2012. All shares and warrants not acquired or tendered on 3 February 2012, will be deemed transferred to Couckinvest NV by operation of law, with consignment of the funds necessary for the payment of their price to the Belgian Deposit and Consignation Office ("Caisse des Dépôts et Consignations"/"Deposito- en Consignatiekas"). The funds for the securities not tendered in the squeeze-out will be available at the Belgian Deposit and Consignation Office for a period of thirty years.

The Omega Pharma shares will be automatically delisted from NYSE/Euronext Brussels upon the close of the squeeze-out.

The prospectus (the offer document) and the acceptance forms are available in electronic format on the website of Omega Pharma ([www.omega-pharma.be](http://www.omega-pharma.be)) and these documents are also available without any expense on the websites and at the desks of the paying agent banks (BNP Paribas Fortis, ING and Dexia).

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